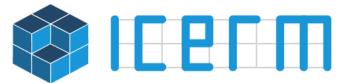
# Applications of Numerical Homotopy Continuation to Mechanism Design

#### Mark Plecnik

#### November 13, 2018

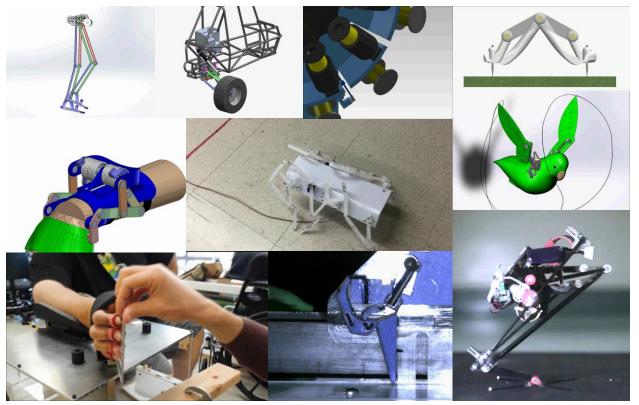


Nonlinear Algebra in Applications



### Motivation

Inventing machines through computation...



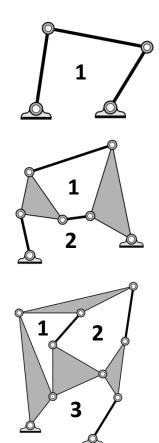
# **Central Design Element**

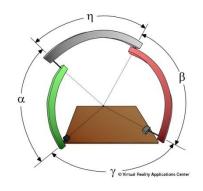
Linkages:

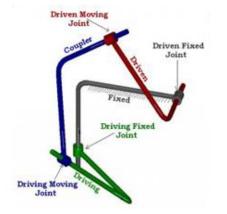
Planar

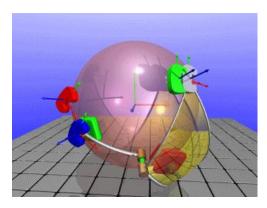
Spherical

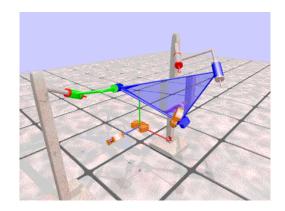
#### **Spatial**









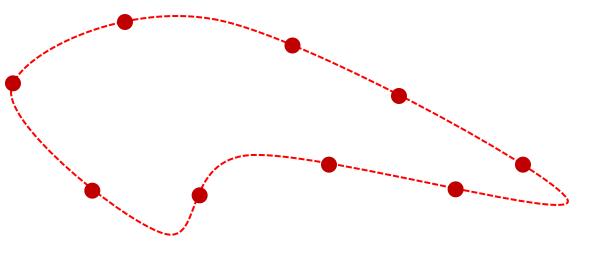


Images courtesy UC Irvine Robotics & Automation Laboratory

## **Typical Problem Statement**

Trace a plane curve:

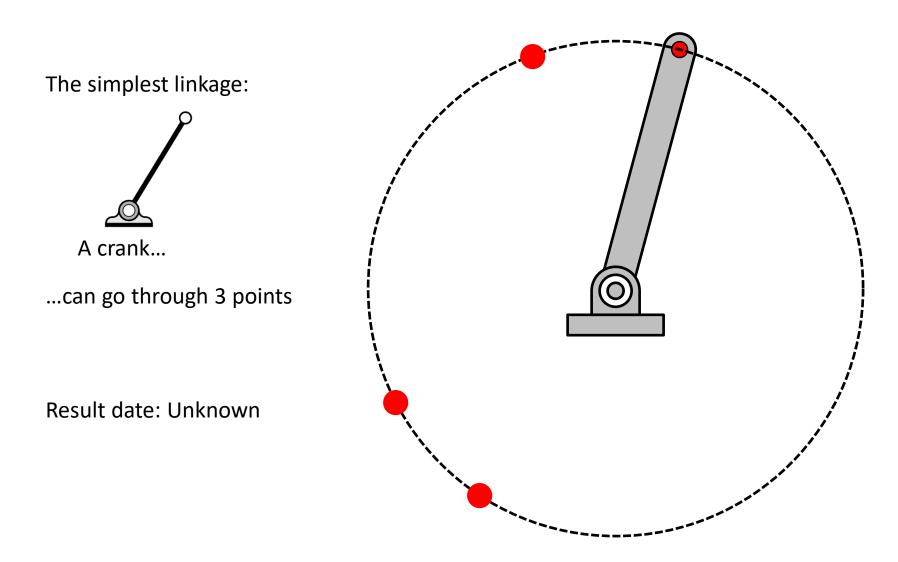
One approach: Break curve into discrete points



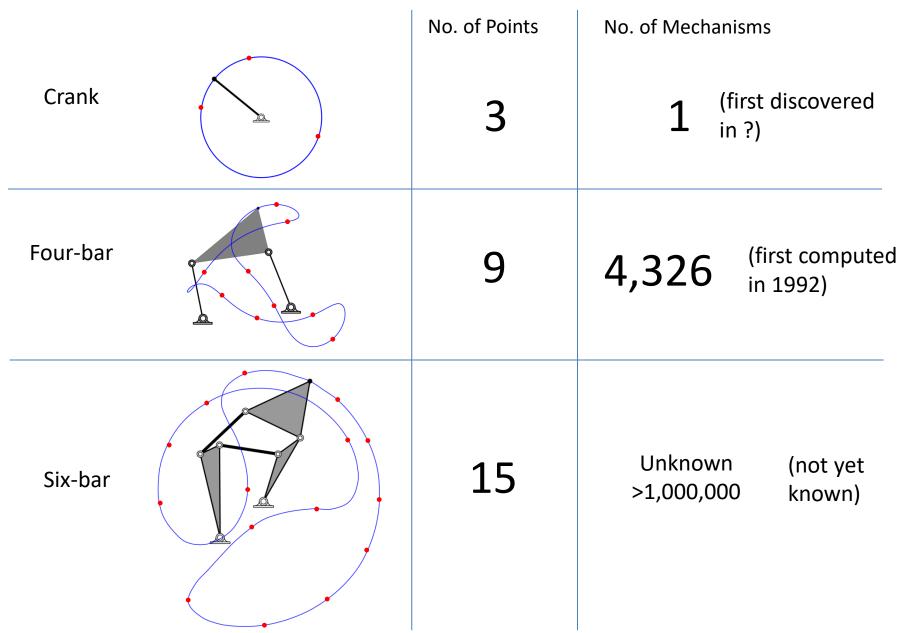
#### How to size a linkage?

http://www.partsw.com

## A Simplified History

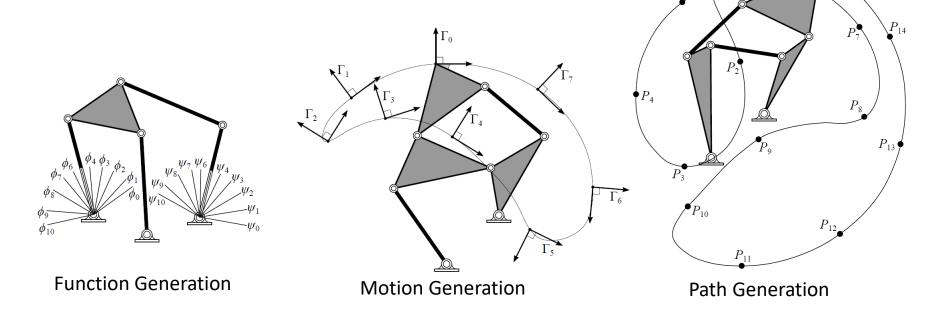


### A Simplified History

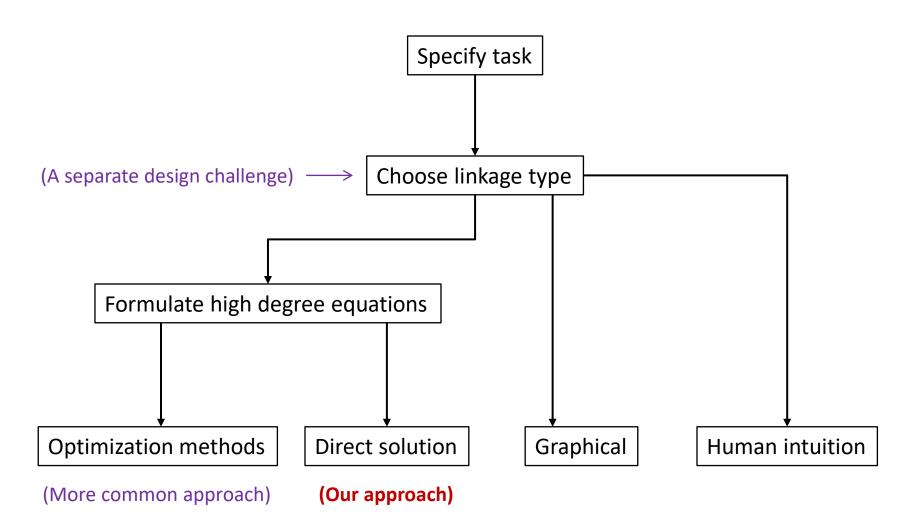


# Synthesis Objectives

Function generation: set of input angles and output angles;Motion generation: set of positions and orientations of a workpiece;Path generation: set of points along a trajectory in the workpiece.



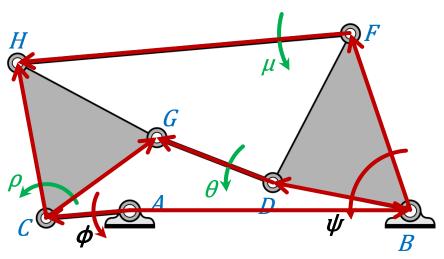
### Synthesis Procedures



### Literature Review

- [1] B. Roth and F. Freudenstein, 1963. "Synthesis of path-generating mechanisms by numerical methods," *J. of Engineering for Industry*, 85(3):298-304.
- [2] A. P. Morgan and A. J. Sommese, 1987. "A homotopy for solving general polynomial systems that respects m-homogeneous structures," *Applied Mathematics and Computation*, vol. 24, no. 2, pp. 101–113.
- [3] C. W. Wampler, A. J. Sommese, and A. P. Morgan, 1992. "Complete solution of the ninepoint path synthesis problem for four-bar linkages," *J. of Mech. Des.* 114(1):153-159.
- [4] A. K. Dhingra, J. C. Cheng, and D. Kohli, 1994. "Synthesis of six-link, slider-crank and fourlink mechanisms for function, path and motion generation using homotopy with mhomogenization," *J. of Mech. Des.* 116(4):1122-1131.
- [5] H.-J. Su, J. M. McCarthy, M. Sosonkina, and L. T. Watson, 2006. "Algorithm 857: POLSYS GLP—a Parallel General Linear Product Homotopy Code for Solving Polynomial Systems of Equations," ACM Trans. Math. Softw., vol. 32, no. 4, pp. 561–579.
- [6] J. D. Hauenstein, A. J. Sommese, and C. Wampler, 2011. "Regeneration homotopies for solving systems of polynomials," *Mathematics of Computation*, vol. 80, no. 273, pp. 345– 377.
- [7] D. J. Bates, J. D. Hauenstein, A. J. Sommese and C. W. Wampler, 2013. *Numerically Solving Polynomial Systems With Bertini*, SIAM Press, Philadelphia, PA, p. 25.

### **Function Generator**



Coordinate input crank with output crank

Task (specified)

 $(0, 0), (\phi_1, \psi_1), (\phi_2, \psi_2), (\phi_3, \psi_3),$  $(\phi_4, \psi_4), (\phi_5, \psi_5), (\phi_6, \psi_6), (\phi_7, \psi_7),$  $(\phi_8, \psi_8), (\phi_9, \psi_9), (\phi_{10}, \psi_{10})$  $Q = e^{i\phi} \quad S = e^{i\psi}$ 

Joint coordinates (unknowns)

A B C D F G H

Stephenson II

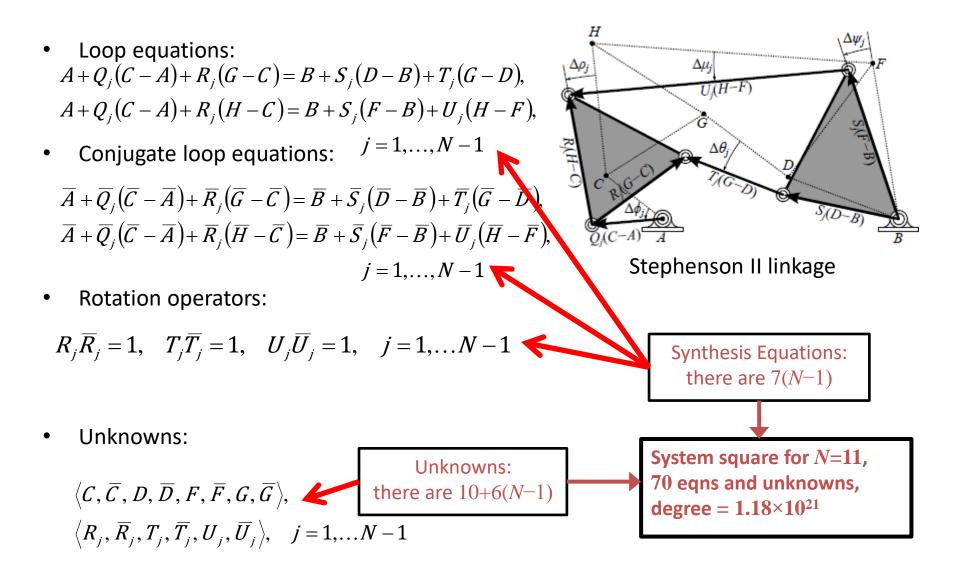
Rotation operators (extra unknowns)

 $R = e^{i\rho} \qquad T = e^{i\theta} \qquad U = e^{i\mu}$ 

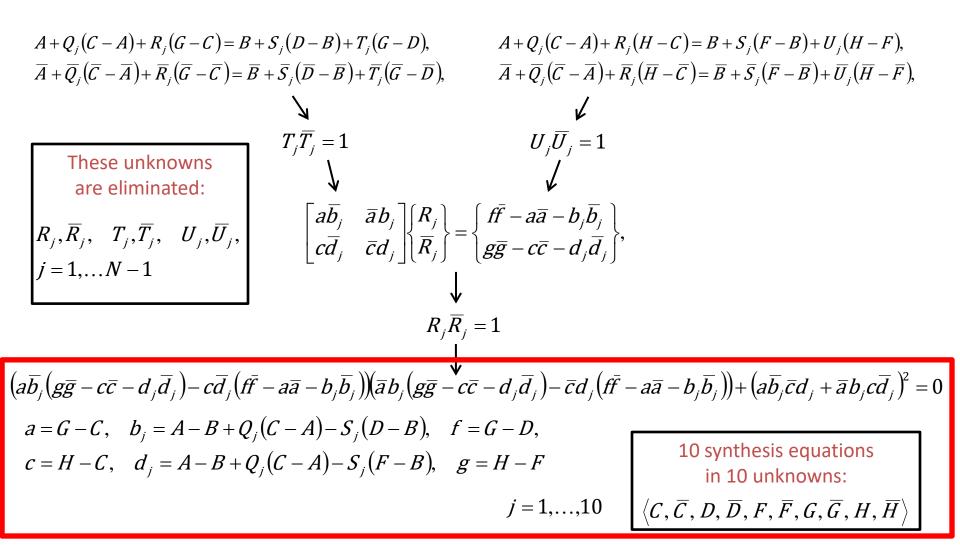
Loop equations (constraints)

 $A + Q_{j}(C - A) + R_{j}(G - C) = B + S_{j}(D - B) + T_{j}(G - D),$  $A + Q_{j}(C - A) + R_{j}(H - C) = B + S_{j}(F - B) + U_{j}(H - F), \quad j = 1, ..., N - 1$ 

#### Synthesis Equations



#### **Algebraic Reduction**



#### Degree of the Synthesis Equations

Synthesis equations:

 $(a\overline{b}_{j}(g\overline{g}-c\overline{c}-d_{j}\overline{d}_{j})-c\overline{d}_{j}(f\overline{f}-a\overline{a}-b_{j}\overline{b}_{j}))(\overline{a}b_{j}(g\overline{g}-c\overline{c}-d_{j}\overline{d}_{j})-\overline{c}d_{j}(f\overline{f}-a\overline{a}-b_{j}\overline{b}_{j})) + (a\overline{b}_{j}\overline{c}d_{j}+\overline{a}b_{j}c\overline{d}_{j})^{2} = 0$  j = 1,...,10

- Goal: To find all of the solutions  $\langle C, \overline{C}, D, \overline{D}, F, \overline{F}, G, \overline{G}, H, \overline{H} \rangle$  of the synthesis equations
- Each polynomial is degree 8
- How many roots?
  - Using Bezout's Theorem:

 $8^{10} = 1.07 \times 10^9$ 

$$\langle C, D, F, G, H \rangle, \langle \overline{C}, \overline{D}, \overline{F}, \overline{G}, \overline{H} \rangle$$

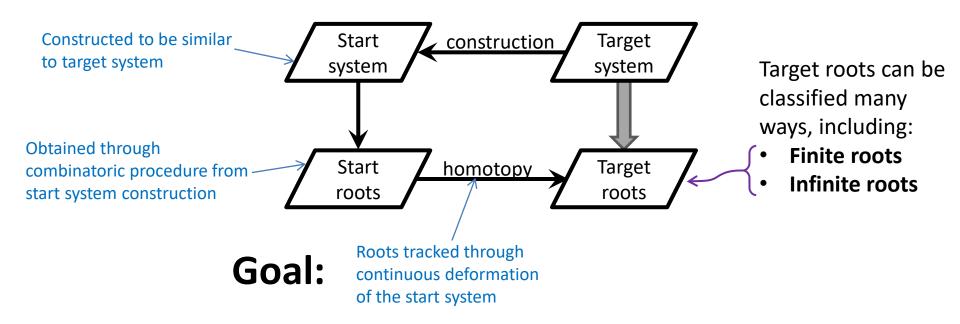
Using a multihomogeneous grouping:

264,241,152

This is the lowest bound we can compute. Uses sparse monomial structure.

Solution method: Polynomial Homotopy Continuation

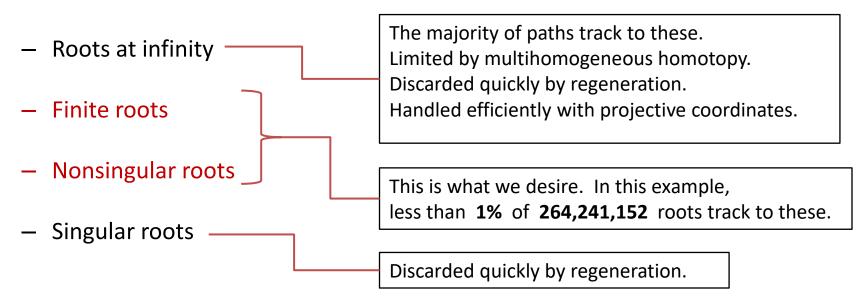
# **Polynomial Homotopy Continuation**



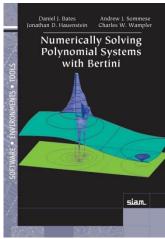
#### Regeneration homotopy: more sophisticated approach

#### **Types of Solutions**

 Polynomial homotopy attempts to find ALL of the roots of a system, including:



- Target system solved with regeneration homotopy
  - Used the Bertini Homotopy Software
  - 24,822,328 paths tracked
  - **1,521,037** finite, nonsingular solutions found
  - **311** hrs on 256×2.2GHz



#### Parameter Homotopy

#### The General Strategy for Solving Families of Polynomial Systems

1. Find all solutions for a numerically general system by any means possible

- Regeneration homotopy
- Multihomogeneous homotopy
- Non-homotopy methods

**Computationally expensive:** 311 hours for a single solve Regen tracked 24,822,328 paths Found 1,521,037 solutions

Use the results from step 1 as start points for a 
 homotopy that solves a specific system

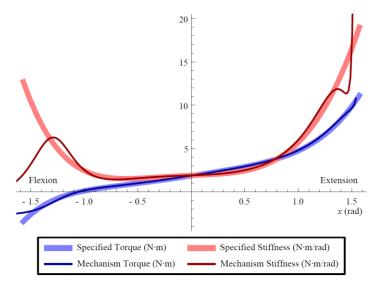
Avoids endpoints at infinity

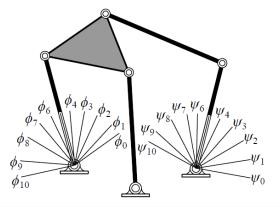
Once a complete solution to a system is found, we can find the solutions to similar systems fast!

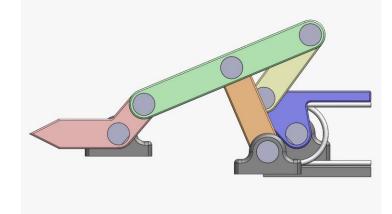
**Computationally efficient:** 2 hours per solve Tracked 1,521,037 paths

# **Stephenson III Function Generation**

- Stephenson III function generation
  - Degree: 55,050,240 for 11 positions
  - Size of general solution set: 834,441
  - Initial computation: 40 hrs on 512×2.6GHz (multihomogeneous homotopy)
  - Proceeding computations: 50 min on 64×2.2GHz (parameter homotopy)
  - Design of torque cancelling linkages
    - By placing a linear torsion spring on one end, a function generator can be synthesized to create a specified torque or stiffness profile

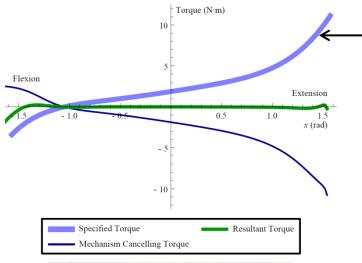






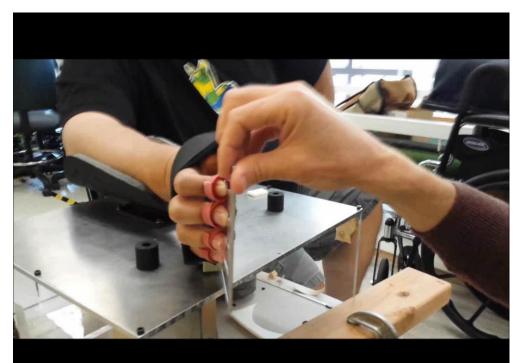
# Stroke Rehabilitation Application

• Applications for torque cancelling include stroke

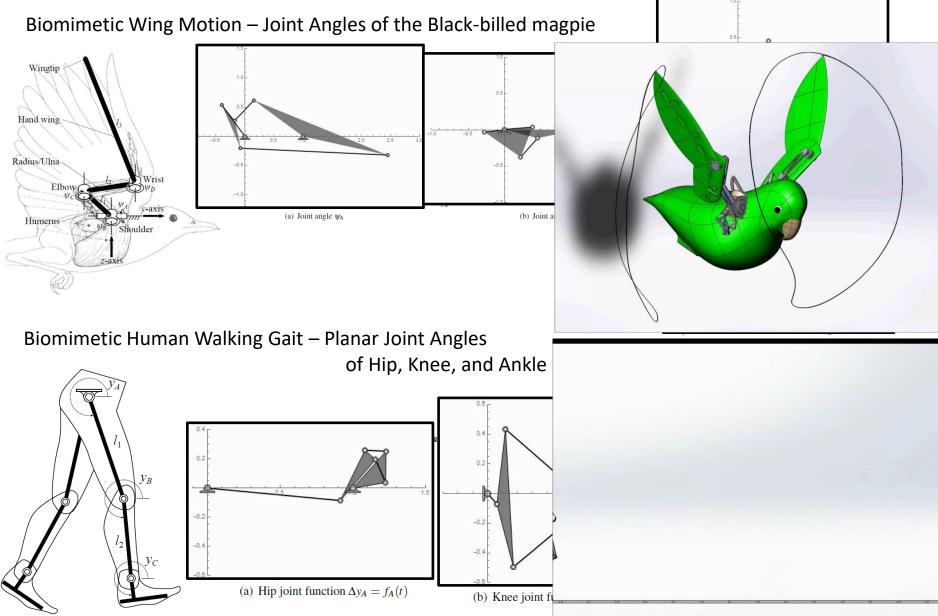




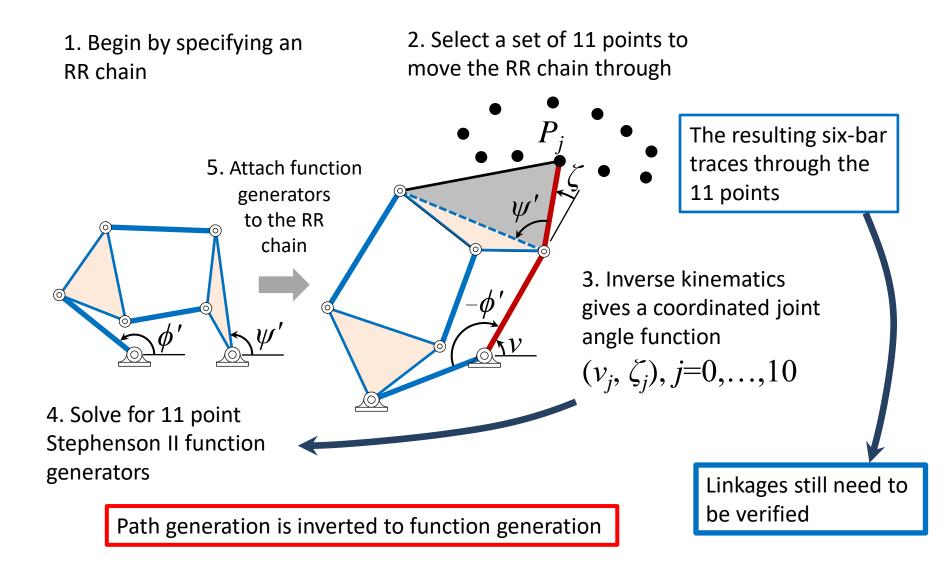
From measurements in stroke survivors' wrists



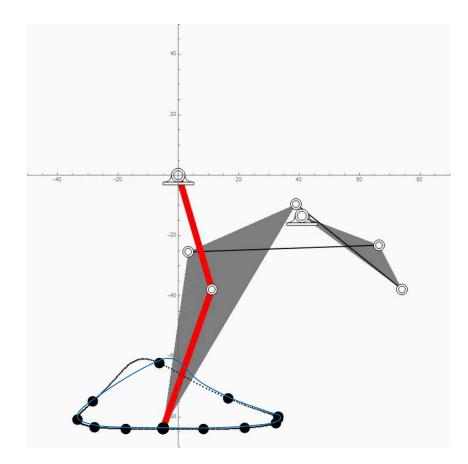
### Results



#### **Constrained RR Method**



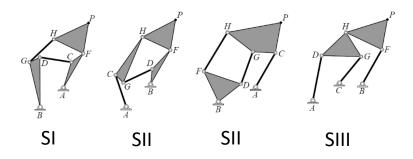
#### Example



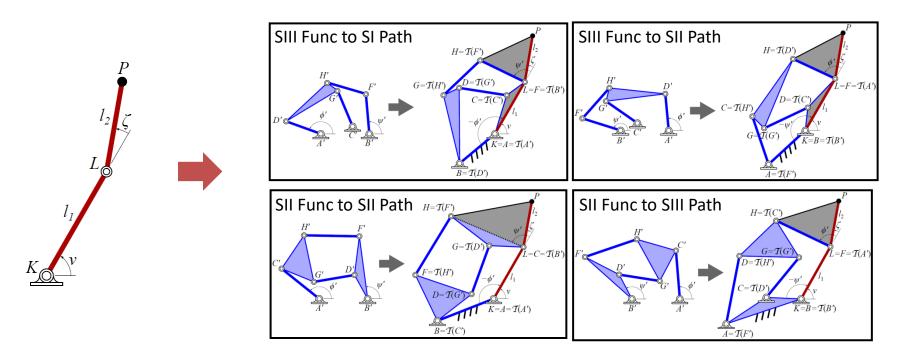
j	x	у
0	-5.160	-83.957
1	8.346	-84.026
2	21.993	-83.632
3	32.259	-82.128
4	33.018	-79.911
5	16.497	-73.889
6	-6.363	-62.120
7	-28.276	-74.865
8	-33.406	-80.964
9	-27.733	-83.440
10	-17.440	-84.032

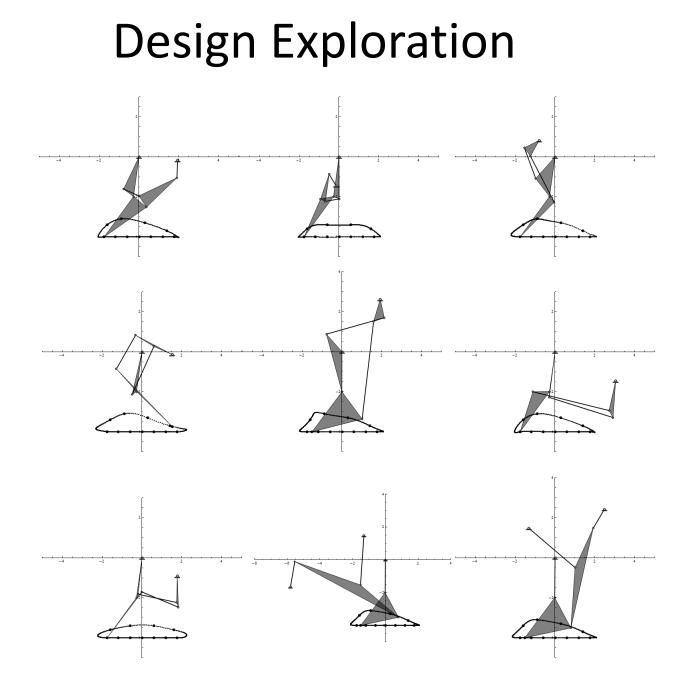
# Stephenson Path Generators

- Goal: Find dimensions of Stephenson linkages so that they move a trace point through 11 points
- Formulated as the synthesis of an RR chain constrain by a Stephenson function generator

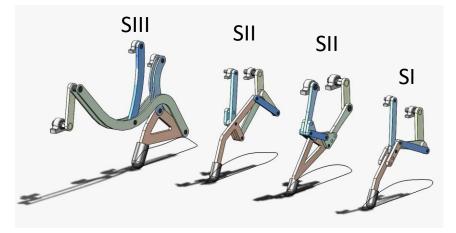


- Solve inverse kinematics of RR chain to find joint angles
- Solve for function generators that constrain those joint angles





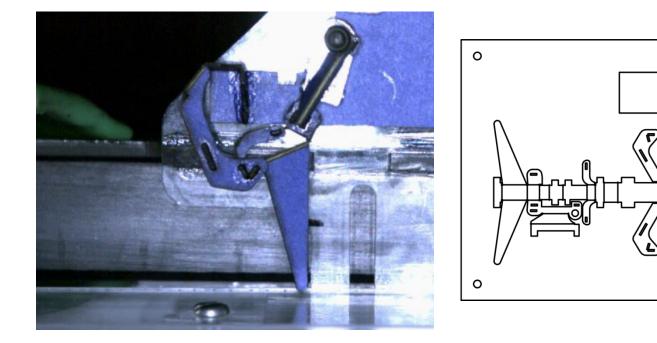
#### Exploration of other gaits



0

0

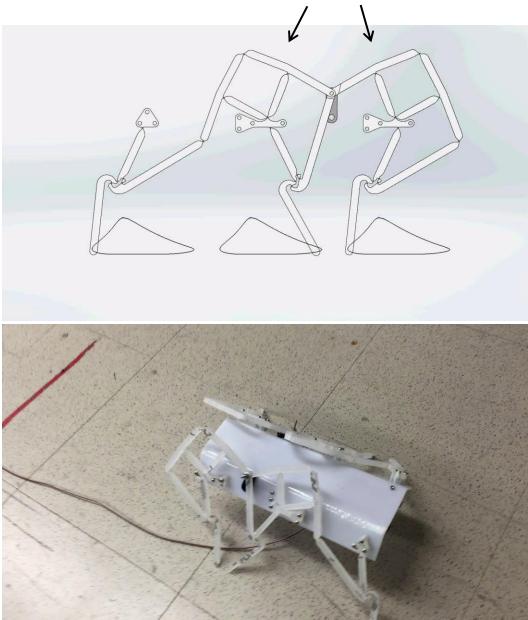
ο

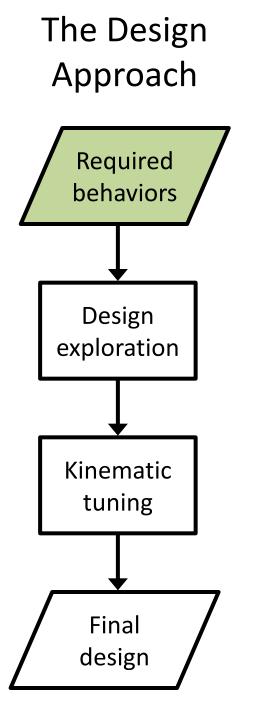


# Prototyping a robot

- A leg design was selected and manufactured as a flexure linkage
- Lasercut polypropylene, each leg ¼" x ¼"
- Robot length 30 cm

#### Pantograph linkages replaces belts

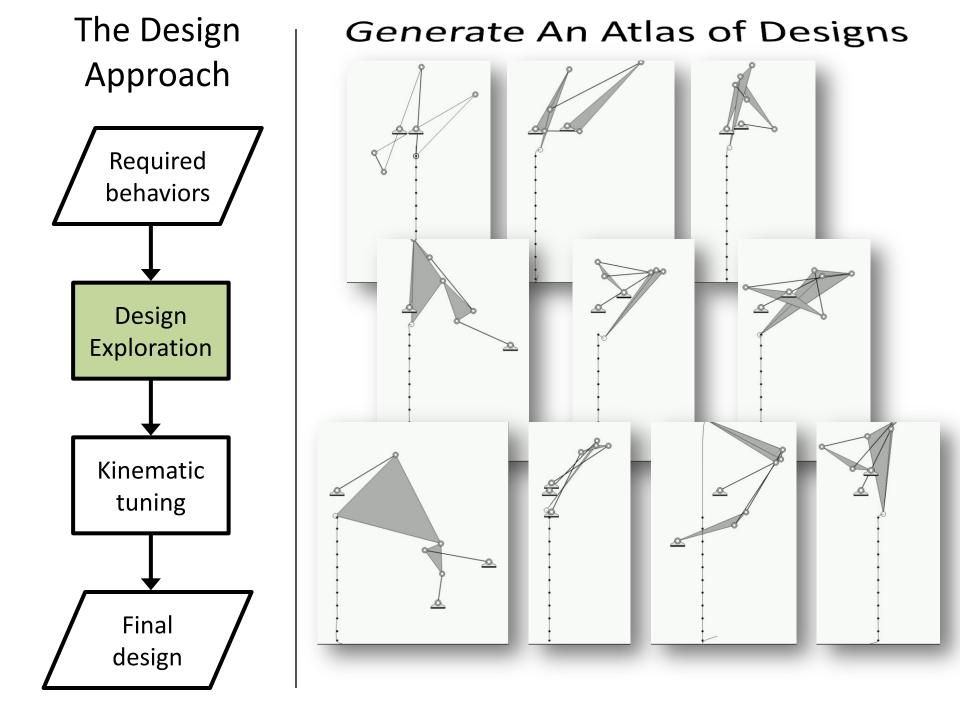


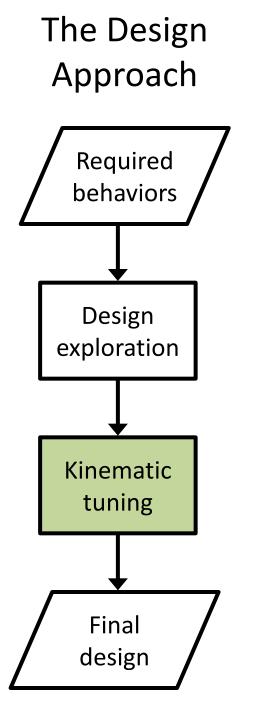


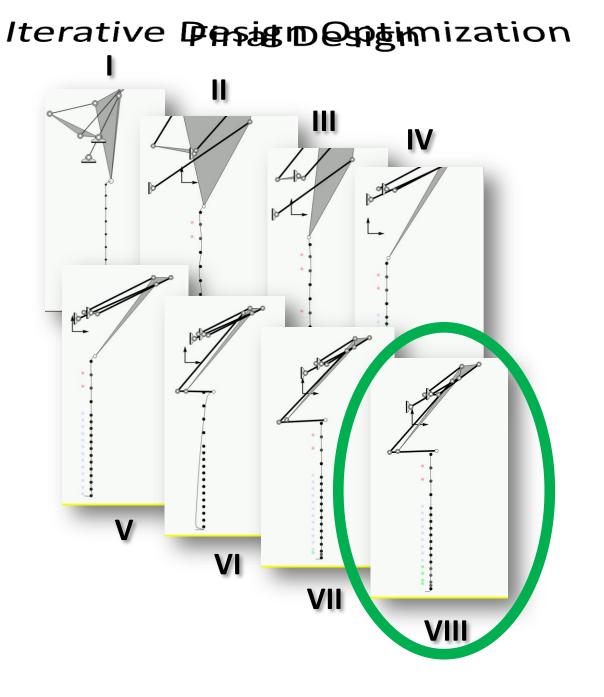
#### **Define Requirements**

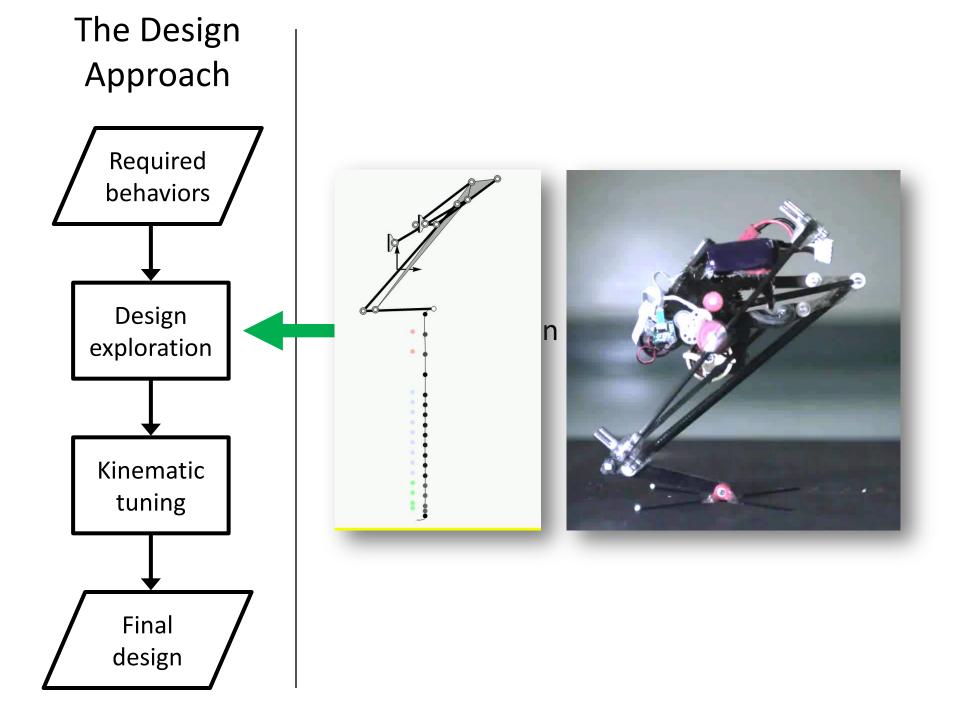
#### **Required Behaviors**

- 1. Traces a straight line
- 2. Long stroke
- 3. Input pivot near line-of-action
- 4. Compact dimensions
- 5. Input link rotates over large range
- 6. Low mech. adv. at top of stroke
- 7. Constant ground reaction force
- 8. Angular momentum balanced

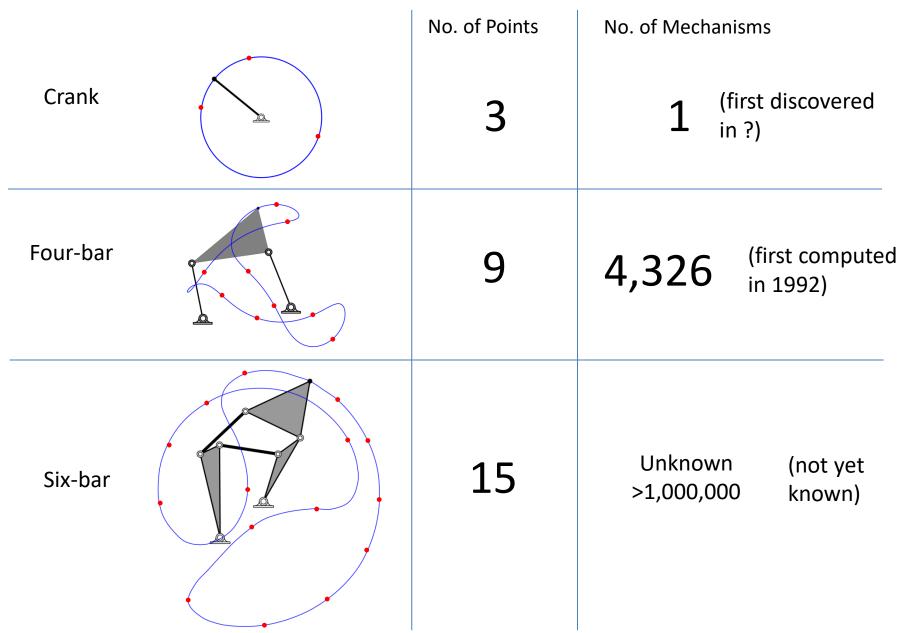


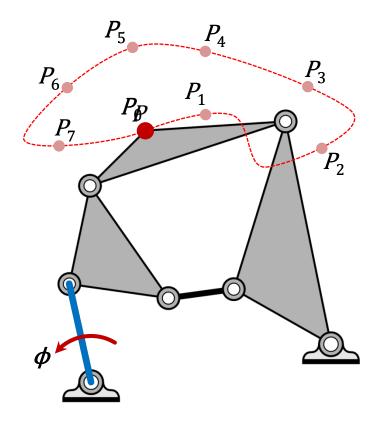






### A Simplified History

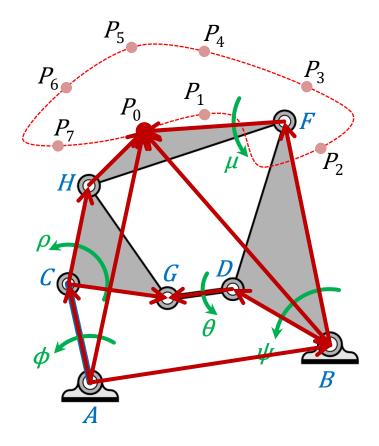




<u>Task</u>

 $(0, P_0), (\phi_1, P_1), (\phi_2, P_2), (\phi_3, P_3),$  $(\phi_4, P_4), (\phi_5, P_5), (\phi_6, P_6), (\phi_7, P_7)$ 

Coordinate input crank with output point



Joint coordinates

# $\frac{\text{Rotation operators}}{Q = e^{i\phi}} = e^{i\phi} \qquad S = e^{i\psi}$ $T = e^{i\theta} \qquad U = e^{i\mu}$

#### Loop equations

 $A + Q_j(C - A) + R_j(H - C) + U_j(P_0 - H) = P_j$ 

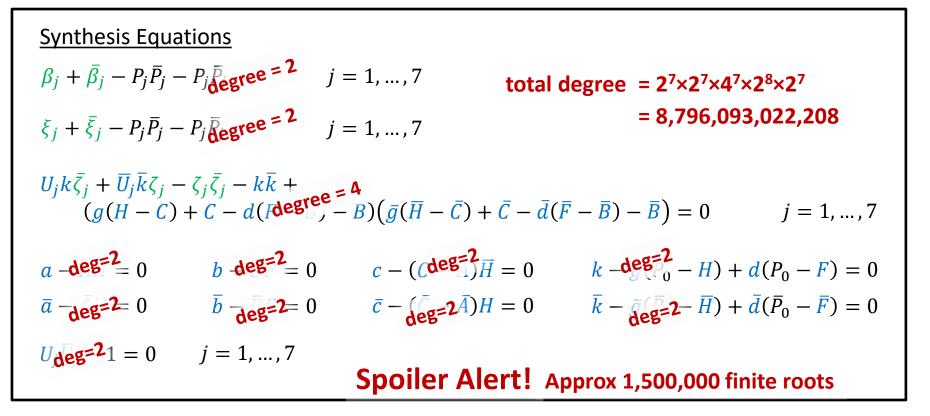
 $B + S_j(F - B) + U_j(P_0 - F) = P_j$ 

 $A + Q_j(C - A) + R_j(G - C) - B - S_j(D - B) - T_j(G - D) = 0$ 

#### Loop equations

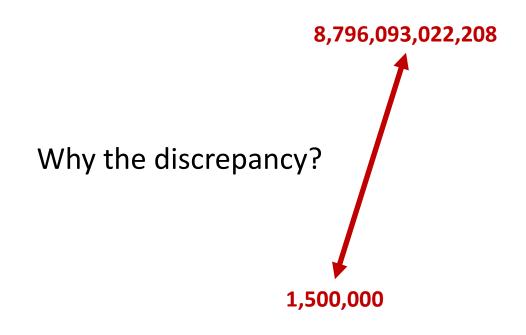
 $k = g(P_0 - H) - d(P_0 - F)$ 

$A + Q_j(C - A) + R_j(H - C) + U_j(P_0 - H) = P_j$ $\bar{A} + \bar{Q}_j(\bar{C} - \bar{A}) + \bar{R}_j(\bar{H} - \bar{C}) + \bar{U}_j(\bar{P}_0 - \bar{H}) = \bar{P}_j$	$\frac{\text{Unit rotations}}{R_i \bar{R}_i = 1}$
$B + S_j(F - B) + U_j(P_0 - F) = P_j$ $\overline{B} + \overline{S}_j(\overline{F} - \overline{B}) + \overline{U}_j(\overline{P}_0 - \overline{F}) = \overline{P}_j$	$S_j \bar{S}_j = 1$ $T_j \bar{T}_j = 1$
$A + Q_j(C - A) + R_j(G - C) - B - S_j(D - B) - T_j(G - D) = 0$ $\bar{A} + \bar{Q}_j(\bar{C} - \bar{A}) + \bar{R}_j(\bar{G} - \bar{C}) - \bar{B} - \bar{S}_j(\bar{D} - \bar{B}) - \bar{T}_j(\bar{G} - \bar{D}) = 0$	$U_j \overline{U}_j = 1$
Extra substitutions $a = A\overline{H}$ , $D - B$	
$a = A\overline{H} \qquad d = \frac{D-B}{F-B}$ $b = B\overline{F} \qquad g = \frac{G-C}{H-C}$	Several substitutions



Intermediate expressions

 $\beta_{j} = U_{j} \left( P_{0} \left( \bar{P}_{j} - \bar{A} - \bar{Q}_{j} (\bar{C} - \bar{A}) \right) - \bar{P}_{j} H + \bar{a} + \bar{Q}_{j} \bar{c} \right) + Q_{j} (C - A) \left( \bar{P}_{j} - \bar{A} \right) + A \left( \bar{P}_{j} - \bar{C} - \bar{A} \right) + H (\bar{P}_{0} - \bar{C})$   $\xi_{j} = U_{j} \left( P_{0} \left( \bar{P}_{j} - \bar{B} \right) - \bar{P}_{j} F + \bar{b} \right) + P_{j} \bar{B} + P_{0} \bar{F} - b$  $\zeta_{j} = A - B + Q_{j} (C - A) + g \left( P_{j} - A - Q_{j} (C - A) \right) - d (P_{j} - B)$ 



### Sparse System

#### Start system

 $(a_1x + a_2y + 1)(a_3x + a_4y + 1)(a_5x + a_6y + 1) = 0$  $(a_7x + a_8y + 1)(a_9x + a_{10}y + 1)(a_{11}x + a_{12}y + 1) = 0$ 

No. of roots: 9 Monomials:  $\{x^3, y^3, x^2y, xy^2, x^2, y^2, xy, x, y, 1\}$ 

#### Target system

 $c_1 x^3 + c_2 xy + c_3 y + 1 = 0$  $c_4 x^3 + c_5 xy + c_6 y + 1 = 0$ 

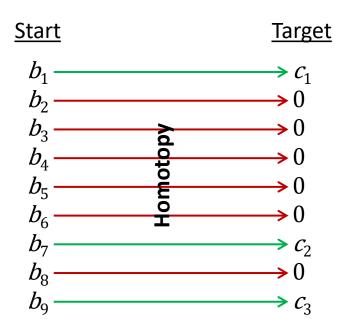
No. of roots: 4 Monomials:  $\{x^3, xy, y, 1\}$ 

#### Expanded form:

 $b_1 x^3 + b_2 y^3 + b_3 x^2 y + b_4 x y^2 + b_5 x^2$  $+ b_6 y^2 + b_7 x y + b_8 x + b_9 y + 1 = 0$ 

 $b_{10}x^{3} + b_{11}y^{3} + b_{12}x^{2}y + b_{13}xy^{2} + b_{14}x^{2}$  $+ b_{15}y^{2} + b_{16}xy + b_{17}x + b_{18}y + 1 = 0$ 

\*\* a & c coefficients are generic complex numbers



#### Sparse System

Start systemTarget system $(a_1x + a_2y + 1)(a_3x + a_4y + 1)(a_5x + a_6y + 1) = 0$  $c_1x^3 + c_2xy + c_3y + 1 = 0$  $(a_7x + a_8y + 1)(a_9x + a_{10}y + 1)(a_{11}x + a_{12}y + 1) = 0$  $c_4x^3 + c_5xy + c_6y + 1 = 0$ No. of roots: 9No. of roots: 4Monomials:  $\{x^3, y^3, x^2y, xy^2, x^2, y^2, xy, x, y, 1\}$ No. of roots: 4A start system with monomials that match the target would be nice!No. of roots: 4

Recall Stephenson II example...

Start system

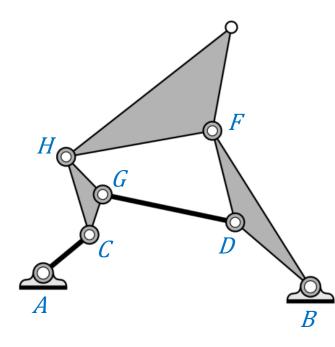
No. of roots: 8,796,093,022,208

<u>Target system</u>

No. of roots: 1,500,000

#### **Random Startpoints**

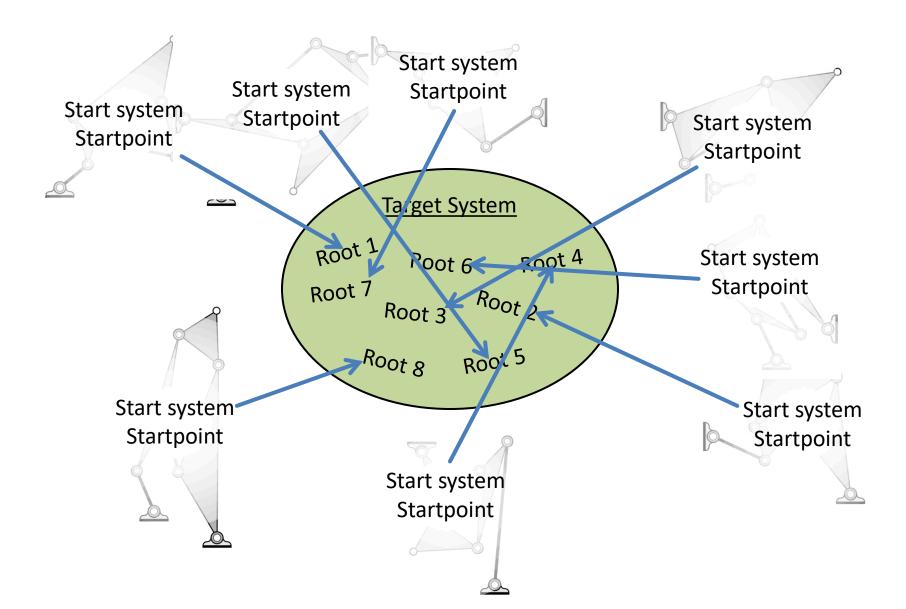
A randomly generated mechanism...

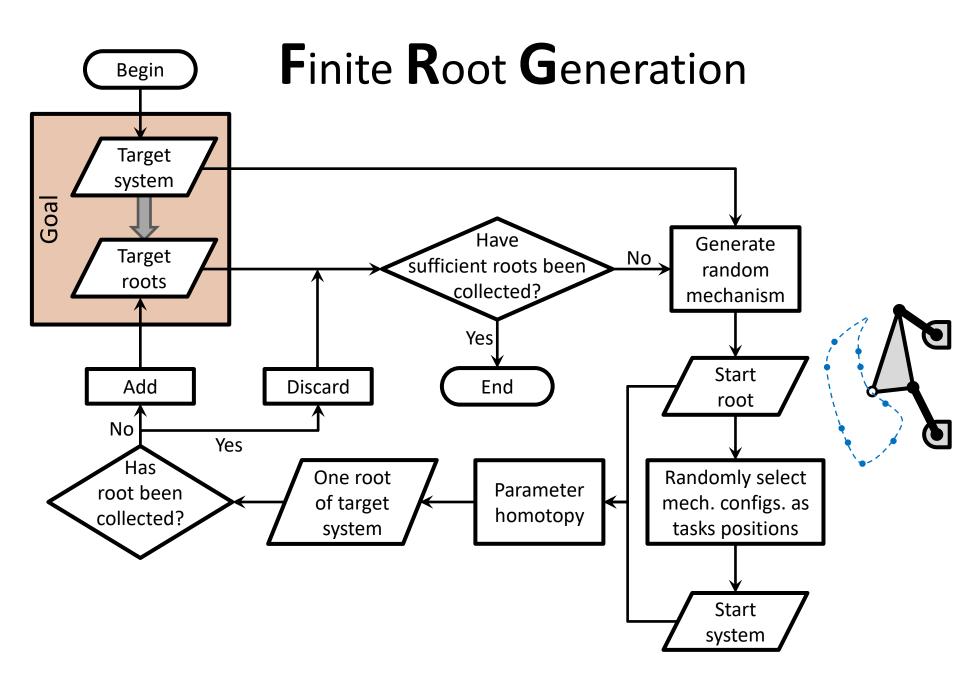


**Its movement:** Loop equations Construct a <u>start system</u> with exactly the right monomials

**Its dimensions:** *A B C D F G H* Provide a single solution to <u>start system</u>

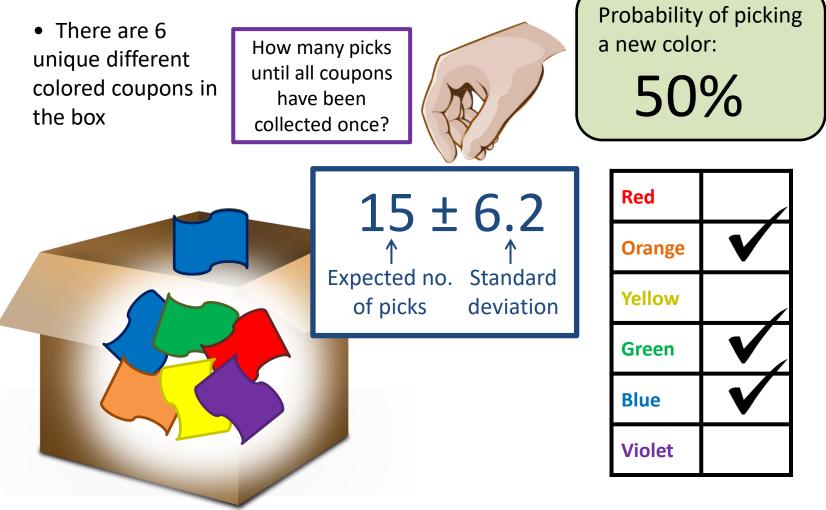
#### **Random Startpoints**



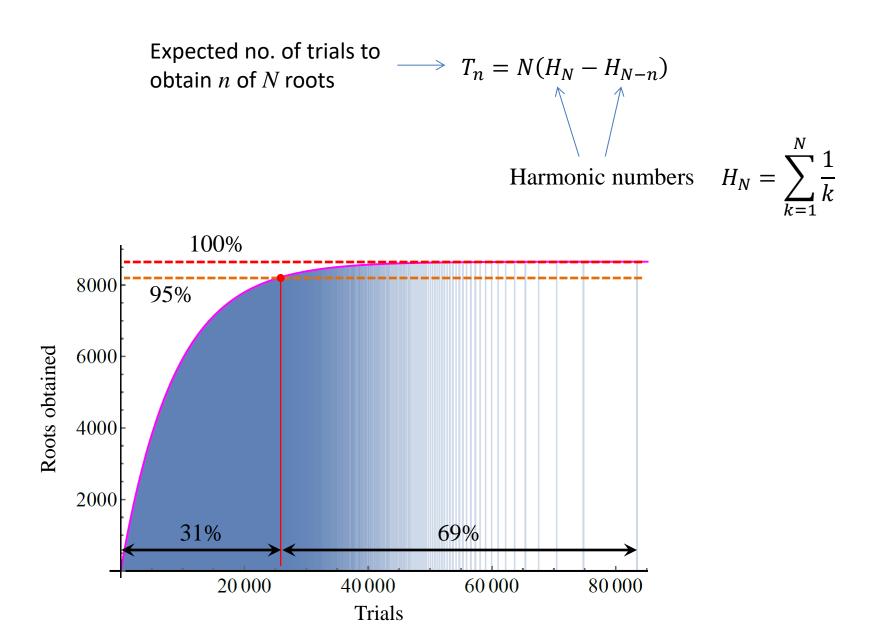


# **Collecting Coupons**

• The process of accumulating roots through FRG is analogous to randomly picking coupons out of a box.

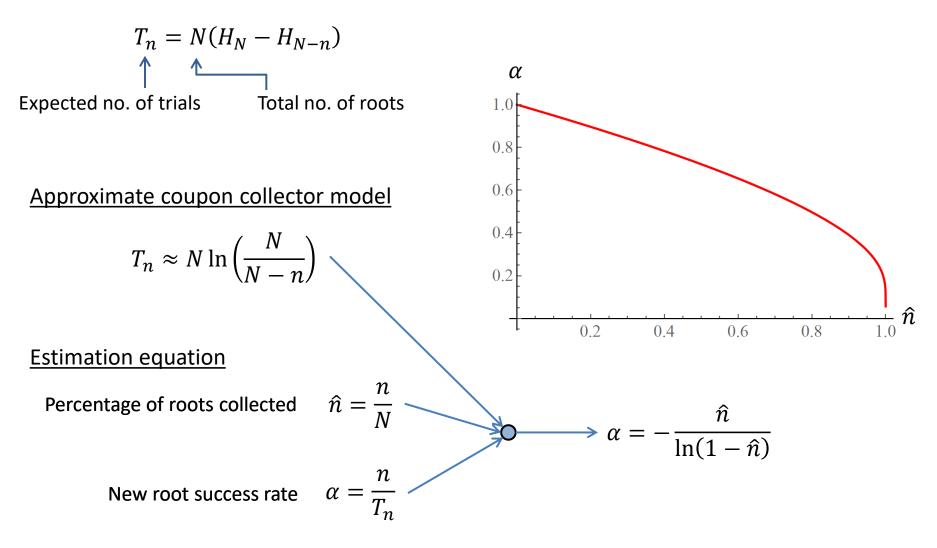


#### **FRG Root Collection**

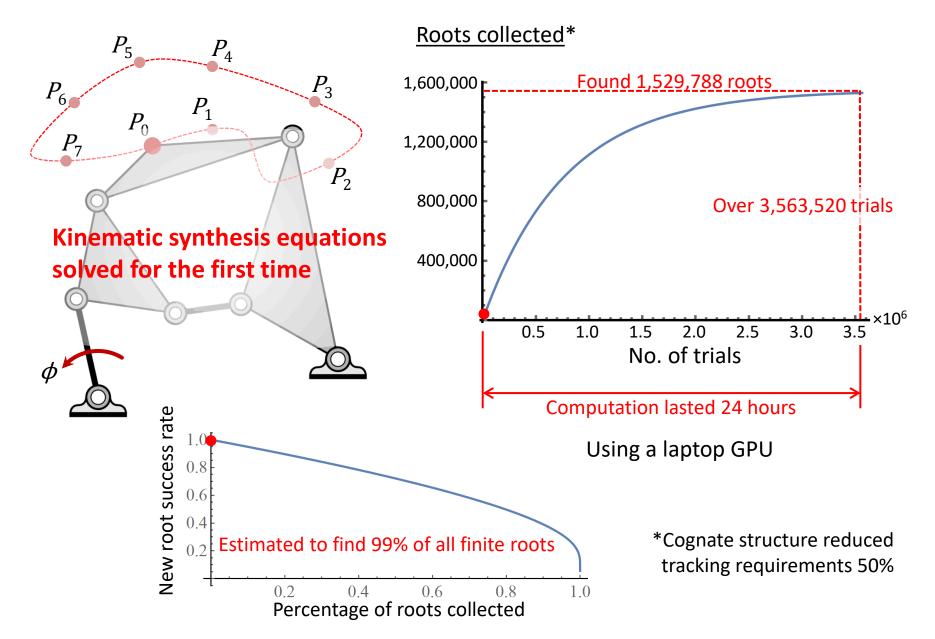


#### **FRG** Estimation

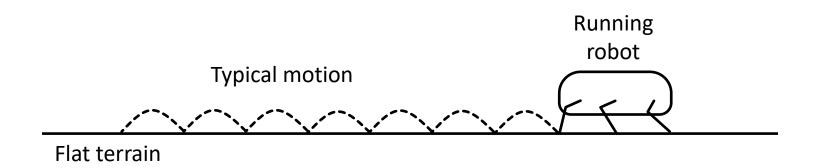
#### Coupon collector model



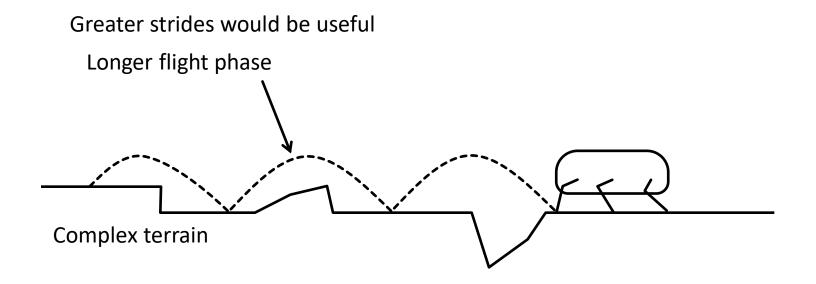
#### Stephenson II Timed Curve



### Application

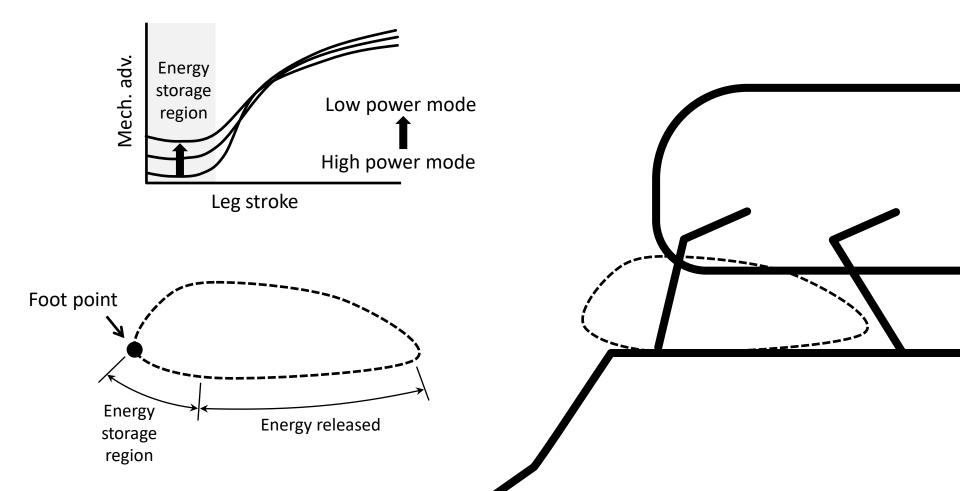


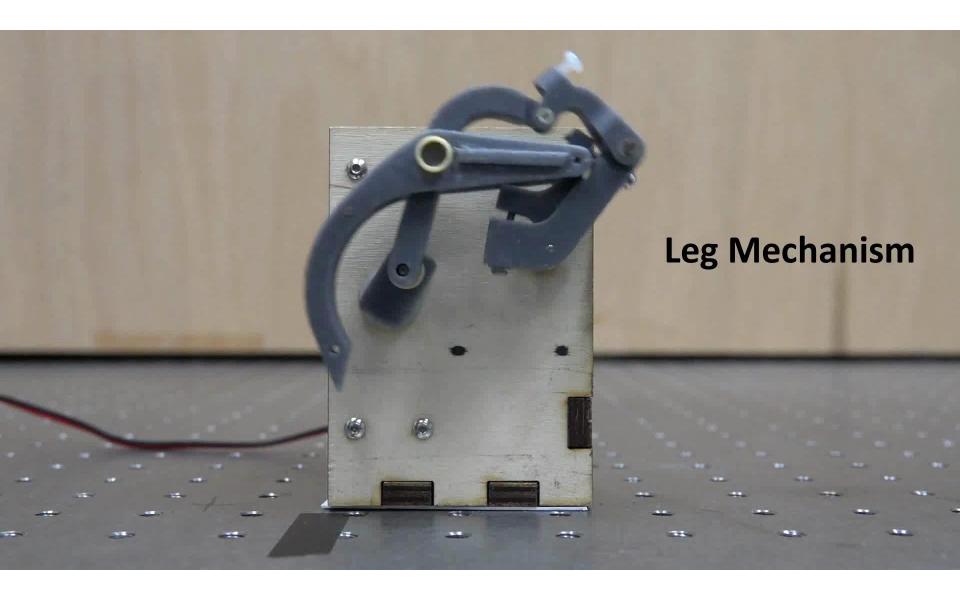
## Application



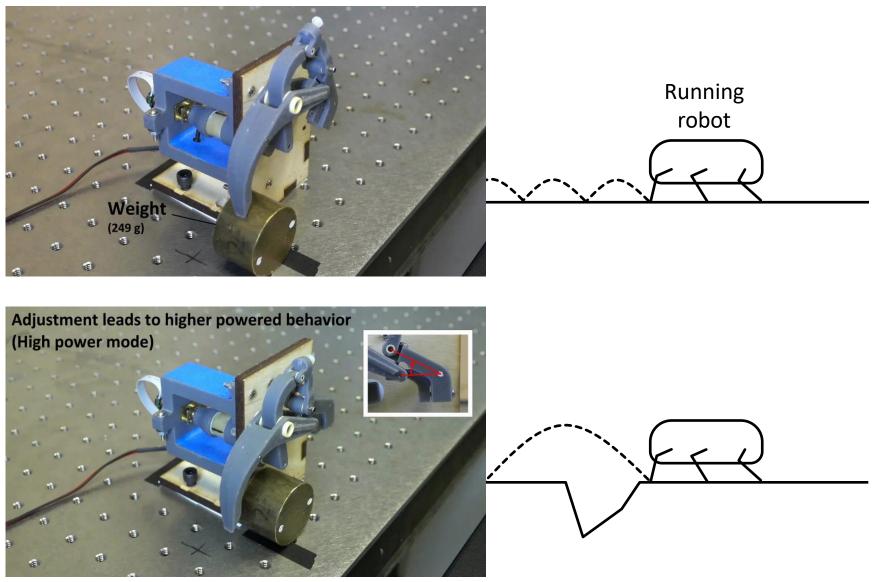
#### Design requirements for running:

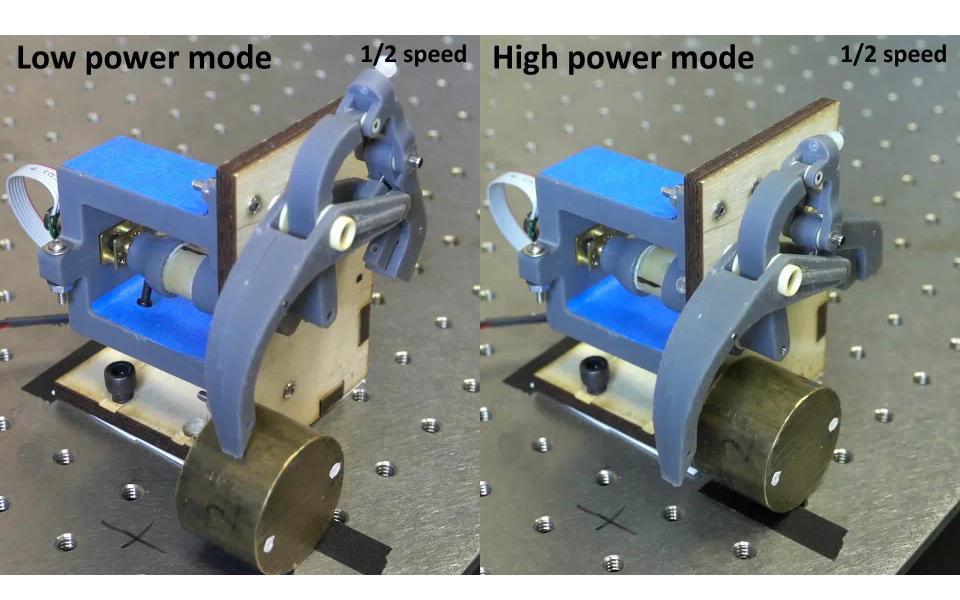
- Cyclic motion
- Special mechanical advantage that pairs with an external spring
- Extra feature: Mech. adv. adjustability

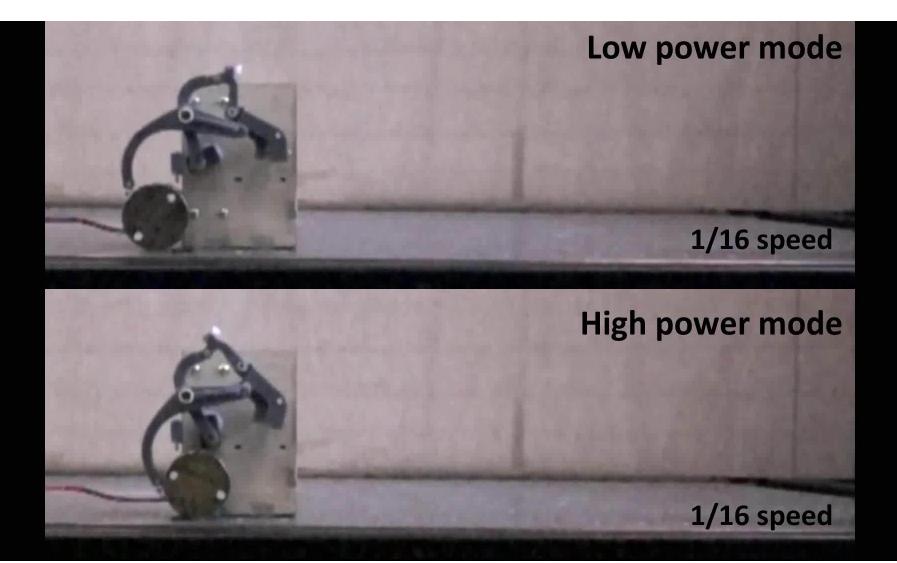




#### **Design Work Performed With This Result**







# Wrap Up

- Homotopy solvers (Bertini) allow design space exploration for mechanisms
- Stochastically generating startpoints with certain properties can save a lot on computation
- Finite Root Generation scales approximately linearly by the actual number of finite roots (essentially exploiting sparse monomial structures)
- Many six-bar design problems still unsolved (but they are being zeroed in on)

## Thank you!