# Applications of Numerical Homotopy Continuation to Mechanism Design 

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Nonlinear Algebra in Applications


## Motivation

Inventing machines through computation...


## Central Design Element

 Linkages:

Images courtesy UC Irvine Robotics \& Automation Laboratory

## Typical Problem Statement

Trace a plane curve:

How to size a linkage?

## A Simplified History

The simplest linkage:

...can go through 3 points

Result date: Unknown


## A Simplified History

Four-bar (first discovered

## Synthesis Objectives

Function generation: set of input angles and output angles; Motion generation: set of positions and orientations of a workpiece; Path generation: set of points along a trajectory in the workpiece.


Function Generation


Motion Generation


## Synthesis Procedures



## Literature Review

[1] B. Roth and F. Freudenstein, 1963. "Synthesis of path-generating mechanisms by numerical methods," J. of Engineering for Industry, 85(3):298-304.
[2] A. P. Morgan and A. J. Sommese, 1987. "A homotopy for solving general polynomial systems that respects m-homogeneous structures," Applied Mathematics and Computation, vol. 24, no. 2, pp. 101-113.
[3] C. W. Wampler, A. J. Sommese, and A. P. Morgan, 1992. "Complete solution of the ninepoint path synthesis problem for four-bar linkages," J. of Mech. Des. 114(1):153-159.
[4] A. K. Dhingra, J. C. Cheng, and D. Kohli, 1994. "Synthesis of six-link, slider-crank and fourlink mechanisms for function, path and motion generation using homotopy with $m$ homogenization," J. of Mech. Des. 116(4):1122-1131.
[5] H.-J. Su, J. M. McCarthy, M. Sosonkina, and L. T. Watson, 2006. "Algorithm 857: POLSYS GLP—a Parallel General Linear Product Homotopy Code for Solving Polynomial Systems of Equations," ACM Trans. Math. Softw., vol. 32, no. 4, pp. 561-579.
[6] J. D. Hauenstein, A. J. Sommese, and C. Wampler, 2011. "Regeneration homotopies for solving systems of polynomials," Mathematics of Computation, vol. 80, no. 273, pp. 345377.
[7] D. J. Bates, J. D. Hauenstein, A. J. Sommese and C. W. Wampler, 2013. Numerically Solving Polynomial Systems With Bertini, SIAM Press, Philadelphia, PA, p. 25.

## Function Generator

Coordinate input crank with output crank


Task (specified)
$(0,0),\left(\phi_{1}, \psi_{1}\right),\left(\phi_{2}, \psi_{2}\right),\left(\phi_{3}, \psi_{3}\right)$, $\left(\phi_{4}, \psi_{4}\right),\left(\phi_{5}, \psi_{5}\right),\left(\phi_{6}, \psi_{6}\right),\left(\phi_{7}, \psi_{7}\right)$, $\left(\phi_{8}, \psi_{8}\right),\left(\phi_{9}, \psi_{9}\right),\left(\phi_{10}, \psi_{10}\right)$
$Q=e^{i \phi} \quad S=e^{i \psi}$
Joint coordinates (unknowns)

$$
\begin{array}{ccccccc}
A & B & C & D & F & G & H
\end{array}
$$

Stephenson II

## Rotation operators (extra unknowns)

$$
R=e^{i \rho} \quad T=e^{i \theta} \quad U=e^{i \mu}
$$

Loop equations (constraints)

$$
\begin{aligned}
& A+Q_{j}(C-A)+R_{j}(G-C)=B+S_{j}(D-B)+T_{j}(G-D), \\
& A+Q_{j}(C-A)+R_{j}(H-C)=B+S_{j}(F-B)+U_{j}(H-F), \quad j=1, \ldots, N-1
\end{aligned}
$$

## Synthesis Equations

- Loop equations:

$$
A+Q_{j}(C-A)+R_{j}(G-C)=B+S_{j}(D-B)+T_{j}(G-D)
$$

$$
A+Q_{j}(C-A)+R_{j}(H-C)=B+S_{j}(F-B)+U_{j}(H-F),
$$

- Conjugate loop equations: $j=1, \ldots, N-1$

$$
\begin{gathered}
\bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{G}-\bar{C})=\bar{B}+\bar{S}_{j}(\bar{D}-\bar{B})+\bar{T}_{j}(\bar{G}-\bar{D}) \\
\bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{H}-\bar{C})=\bar{B}+\bar{S}_{j}(\bar{F}-\bar{B})+\bar{U}_{j}(\bar{H}-\bar{F}), \\
j=1, \ldots, N-1
\end{gathered}
$$

- Rotation operators:

$$
R_{j} \bar{R}_{j}=1, \quad T_{j} \bar{T}_{j}=1, \quad U_{j} \bar{U}_{j}=1, \quad j=1, \ldots N-1
$$



Stephenson II linkage

- Unknowns:

$$
\begin{array}{l|}
\begin{array}{c}
\text { Unknowns: } \\
\text { there are } 10+6(N-1)
\end{array} \\
\langle C, \bar{C}, D, \bar{D}, F, \bar{F}, G, \bar{G}\rangle,< \\
\left\langle R_{j}, \bar{R}_{j}, T_{j}, \bar{T}_{j}, U_{j}, \bar{U}_{j}\right\rangle, \quad j=1, \ldots N-1
\end{array}
$$

System square for $N=11$, 70 eqns and unknowns, degree $=1.18 \times 10^{21}$

## Algebraic Reduction

$$
\begin{aligned}
& A+Q_{j}(C-A)+R_{j}(G-C)=B+S_{j}(D-B)+T_{j}(G-D), \quad A+Q_{j}(C-A)+R_{j}(H-C)=B+S_{j}(F-B)+U_{j}(H-F), \\
& \bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{G}-\bar{C})=\bar{B}+\bar{S}_{j}(\bar{D}-\bar{B})+\bar{T}_{j}(\bar{G}-\bar{D}), \\
& \text { These unknowns } \\
& \text { are eliminated: } \\
& R_{j}, \bar{R}_{j}, \quad T_{j}, \bar{T}_{j}, \quad U_{j}, \bar{U}_{j}, \\
& T_{j} \bar{T}_{j}=1 \\
& \bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{H}-\bar{C})=\bar{B}+\bar{S}_{j}(\bar{F}-\bar{B})+\bar{U}_{j}(\bar{H}-\bar{F}), \\
& U_{j} \bar{U}_{j}=1 \\
& {\left[\begin{array}{ll}
a \bar{b}_{j} & \bar{a} b_{j} \\
c \bar{d}_{j} & \bar{c} d_{j}
\end{array}\right]\left\{\begin{array}{l}
R_{j} \\
\bar{R}_{j}
\end{array}\right\}=\left\{\begin{array}{l}
f \bar{f}-a \bar{a}-b_{j} \bar{b}_{j} \\
g \bar{g}-c \bar{c}-d_{j} \bar{d}_{j}
\end{array}\right\},} \\
& R_{j} \bar{R}_{j}=1 \\
& \left(a \bar{b}_{j}\left(g \bar{g}-c \bar{c}-d_{j} \bar{d}_{j}\right)-c \bar{d}_{j}\left(f \bar{f}-a \bar{a}-b_{j} \bar{b}_{j}\right)\right)\left(\bar{a} b_{j}\left(g \bar{g}-c \bar{c}-d_{j} \bar{d}_{j}\right)-\bar{c} d_{j}\left(f \bar{f}-a \bar{a}-b_{j} \bar{b}_{j}\right)\right)+\left(a \bar{b}_{j} \bar{c} d_{j}+\bar{a} b_{j} c \bar{d}_{j}\right)^{2}=0 \\
& a=G-C, \quad b_{j}=A-B+Q_{j}(C-A)-S_{j}(D-B), \quad f=G-D, \\
& c=H-C, \quad d_{j}=A-B+Q_{j}(C-A)-S_{j}(F-B), \quad g=H-F \\
& \text { in } 10 \text { unknowns: } \\
& j=1, \ldots, 10
\end{aligned}
$$

## Degree of the Synthesis Equations

Synthesis equations:

$$
\left(a \bar{b}_{j}\left(g \bar{g}-c \bar{c}-d_{j} \bar{d}_{j}\right)-c \bar{d}_{j}\left(f \bar{f}-a \bar{a}-b_{j} \bar{b}_{j}\right)\right)\left(\bar{a} b_{j}\left(g \bar{g}-c \bar{c}-d_{j} \bar{d}_{j}\right)-\bar{c} d_{j}\left(f \bar{f}-a \bar{a}-b_{j} \bar{b}_{j}\right)\right)+\left(a \bar{b}_{j} \bar{c} d_{j}+\bar{a} b_{j} c \bar{d}_{j}\right)^{2}=0
$$

$$
j=1, \ldots, 10
$$

- Goal: To find all of the solutions $\langle C, \bar{C}, D, \bar{D}, F, \bar{F}, G, \bar{G}, H, \bar{H}\rangle$ of the synthesis equations
- Each polynomial is degree 8
- How many roots?
- Using Bezout's Theorem:

$$
8^{10}=1.07 \times 10^{9}
$$

- Using a multihomogeneous grouping:

$$
\langle C, D, F, G, H\rangle,\langle\bar{C}, \bar{D}, \bar{F}, \bar{G}, \bar{H}\rangle
$$



- Solution method: Polynomial Homotopy Continuation


## Polynomial Homotopy Continuation



Regeneration homotopy: more sophisticated approach

## Types of Solutions

- Polynomial homotopy attempts to find ALL of the roots of a system, including:
- Roots at infinity
- Finite roots
- Nonsingular roots

- Singular roots

The majority of paths track to these. Limited by multihomogeneous homotopy.
Discarded quickly by regeneration.
Handled efficiently with projective coordinates.

This is what we desire. In this example, less than $\mathbf{1 \%}$ of $264,241,152$ roots track to these.

Discarded quickly by regeneration.

- Target system solved with regeneration homotopy
- Used the Bertini Homotopy Software
- 24,822,328 paths tracked
- 1,521,037 finite, nonsingular solutions found
- 311 hrs on $256 \times 2.2 \mathrm{GHz}$



## Parameter Homotopy

## The General Strategy for Solving Families of Polynomial Systems

1. Find all solutions for a numerically general system by any means possible

- Regeneration homotopy
- Multihomogeneous homotopy

Computationally expensive:
311 hours for a single solve
Regen tracked 24,822,328 paths
Found 1,521,037 solutions

- Non-homotopy methods

2. Use the results from step 1 as start points for a homotopy that solves a specific system

Computationally efficient:
2 hours per solve
Tracked 1,521,037 paths

- Avoids endpoints at infinity

Once a complete solution to a system is found, we can find the solutions to similar systems fast!

## Stephenson III Function Generation

- Stephenson III function generation
- Degree: 55,050,240 for 11 positions
- Size of general solution set: 834,441
- Initial computation: 40 hrs on $512 \times 2.6 \mathrm{GHz}$ (multihomogeneous homotopy)
- Proceeding computations: 50 min on $64 \times 2.2 \mathrm{GHz}$ (parameter homotopy)
- Design of torque cancelling linkages
- By placing a linear torsion spring on one end, a
 function generator can be synthesized to create a specified torque or stiffness profile



## Stroke Rehabilitation Application

- Applications for torque cancelling include stroke



## Results

## Biomimetic Wing Motion - Joint Angles of the Black-billed magpie

(


Biomimetic Human Walking Gait - Planar Joint Angles of Hip, Knee, and Ankle


## Constrained RR Method

1. Begin by specifying an RR chain
2. Select a set of 11 points to move the RR chain through


## Example



| $j$ | $x$ | $y$ |
| :---: | ---: | ---: |
| 0 | -5.160 | -83.957 |
| 1 | 8.346 | -84.026 |
| 2 | 21.993 | -83.632 |
| 3 | 32.259 | -82.128 |
| 4 | 33.018 | -79.911 |
| 5 | 16.497 | -73.889 |
| 6 | -6.363 | -62.120 |
| 7 | -28.276 | -74.865 |
| 8 | -33.406 | -80.964 |
| 9 | -27.733 | -83.440 |
| 10 | -17.440 | -84.032 |

## Stephenson Path Generators

- Goal: Find dimensions of Stephenson linkages so that they move a trace point through 11 points
- Formulated as the synthesis of an RR chain constrain by a Stephenson function


SI


SII


SII


SIII generator

- Solve inverse kinematics of RR chain to find joint angles
- Solve for function generators that constrain those joint angles



## Design Exploration



## Exploration of other gaits



## Prototyping a robot

- A leg design was selected and manufactured as a flexure linkage

Pantograph linkages replaces belts


- Lasercut polypropylene, each leg $1 / 4^{\prime \prime} \times 1 / 4^{\prime \prime}$
- Robot length 30 cm



## The Design Approach

## Define Requirements

Required Behaviors

1. Traces a straight line
2. Long stroke
3. Input pivot near line-of-action
4. Compact dimensions
5. Input link rotates over large range
6. Low mech. adv. at top of stroke
7. Constant ground reaction force
8. Angular momentum balanced

The Design Approach


Generate An Atlas of Designs



## The Design Approach



## A Simplified History

Four-bar (first discovered

## Stephenson II Timed Curve



Task<br>$\left(0, P_{0}\right),\left(\phi_{1}, P_{1}\right),\left(\phi_{2}, P_{2}\right),\left(\phi_{3}, P_{3}\right)$, $\left(\phi_{4}, P_{4}\right),\left(\phi_{5}, P_{5}\right),\left(\phi_{6}, P_{6}\right),\left(\phi_{7}, P_{7}\right)$

Coordinate input crank with output point

## Stephenson II Timed Curve



## Joint coordinates

## Rotation operators

$$
Q=e^{i \phi} \quad R=e^{i \rho} \quad S=e^{i \psi}
$$

$$
T=e^{i \theta} \quad U=e^{i \mu}
$$

Loop equations

$$
A+Q_{j}(C-A)+R_{j}(H-C)+U_{j}\left(P_{0}-H\right)=P_{j}
$$

$$
B+S_{j}(F-B)+U_{j}\left(P_{0}-F\right)=P_{j}
$$

$$
A+Q_{j}(C-A)+R_{j}(G-C)-B-S_{j}(D-B)-T_{j}(G-D)=0
$$

## Stephenson II Timed Curve

Loop equations

$$
\begin{array}{lc}
A+Q_{j}(C-A)+R_{j}(H-C)+U_{j}\left(P_{0}-H\right)=P_{j} & \text { Unit rotations } \\
\bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{H}-\bar{C})+\bar{U}_{j}\left(\bar{P}_{0}-\bar{H}\right)=\bar{P}_{j} & R_{j} \bar{R}_{j}=1 \\
B+S_{j}(F-B)+U_{j}\left(P_{0}-F\right)=P_{j} & S_{j} \bar{S}_{j}=1 \\
\bar{B}+\bar{S}_{j}(\bar{F}-\bar{B})+\bar{U}_{j}\left(\bar{P}_{0}-\bar{F}\right)=\bar{P}_{j} & T_{j} \bar{T}_{j}=1 \\
A+Q_{j}(C-A)+R_{j}(G-C)-B-S_{j}(D-B)-T_{j}(G-D)=0 & U_{j} \bar{U}_{j}=1 \\
\bar{A}+\bar{Q}_{j}(\bar{C}-\bar{A})+\bar{R}_{j}(\bar{G}-\bar{C})-\bar{B}-\bar{S}_{j}(\bar{D}-\bar{B})-\bar{T}_{j}(\bar{G}-\bar{D})=0 &
\end{array}
$$

Extra substitutions

$$
\begin{array}{lr}
a=A \bar{H} & d=\frac{D-B}{F-B} \\
b=B \bar{F} & g=\frac{G-C}{H-C} \\
c=(C-A) \bar{H} & \\
k=g\left(P_{0}-H\right)-d\left(P_{0}-F\right)
\end{array}
$$

## Stephensont|tinescarue

Synthesis Equations

$$
\begin{aligned}
& \beta_{j}+\bar{\beta}_{j}-P_{j} \bar{P}_{j}-P_{j} \overline{\mathcal{d}}_{\mathrm{d}}{ }_{\mathrm{gree}}=2 \quad j=1, \ldots, 7 \\
& \xi_{j}+\bar{\xi}_{j}-P_{j} \bar{P}_{j}-P_{j} \overline{\text { Zagree }}=2 \quad j=1, \ldots, 7 \\
& U_{j} k \bar{\zeta}_{j}+\bar{U}_{j} \bar{k} \zeta_{j}-\zeta_{j} \bar{\zeta}_{j}-k \bar{k}+{ }_{\text {aree }}=A \\
& (g(H-C)+C-d(\text { Fdegree },=-B)(\bar{g}(\bar{H}-\bar{C})+\bar{C}-\bar{d}(\bar{F}-\bar{B})-\bar{B})=0 \quad j=1, \ldots, 7 \\
& \begin{array}{llll}
a-\operatorname{deg}=\mathbf{2}=0 & b-\operatorname{deg}=\mathbf{2}=0 & c-(c \mathrm{deg}=\mathbf{2} \bar{H}=0 & \left.k-\operatorname{deg}_{0}=\mathbf{2}-H\right)+d\left(P_{0}-F\right)=0 \\
\bar{a}-\operatorname{deg}=\mathbf{2} 0 & \bar{b}-\operatorname{deg}=\mathbf{2}=0 & \bar{c}-(\overline{d e g}=\mathbf{2} \bar{A}) H=0 & \bar{k}-\overline{d e g}=\mathbf{2}-\bar{H})+\bar{d}\left(\bar{P}_{0}-\bar{F}\right)=0
\end{array} \\
& U_{\text {deg }}=21=0 \quad j=1, \ldots, 7 \\
& \text { total degree }=2^{7 \times 2^{7} \times 4^{7} \times 2^{8} \times 2^{7}} \\
& =8,796,093,022,208
\end{aligned}
$$

Spoiler Alert! Approx 1,500,000 finite roots

## Intermediate expressions

$\beta_{j}=U_{j}\left(P_{0}\left(\bar{P}_{j}-\bar{A}-\bar{Q}_{j}(\bar{C}-\bar{A})\right)-\bar{P}_{j} H+\bar{a}+\bar{Q}_{j} \bar{c}\right)+Q_{j}(C-A)\left(\bar{P}_{j}-\bar{A}\right)+A\left(\bar{P}_{j}-\bar{C}-\bar{A}\right)+H\left(\bar{P}_{0}-\bar{C}\right)$
$\xi_{j}=U_{j}\left(P_{0}\left(\bar{P}_{j}-\bar{B}\right)-\bar{P}_{j} F+\bar{b}\right)+P_{j} \bar{B}+P_{0} \bar{F}-b$
$\zeta_{j}=A-B+Q_{j}(C-A)+g\left(P_{j}-A-Q_{j}(C-A)\right)-d\left(P_{j}-B\right)$


1,500,000

## Sparse System

## Start system

$\left(a_{1} x+a_{2} y+1\right)\left(a_{3} x+a_{4} y+1\right)\left(a_{5} x+a_{6} y+1\right)=0$
$\left(a_{7} x+a_{8} y+1\right)\left(a_{9} x+a_{10} y+1\right)\left(a_{11} x+a_{12} y+1\right)=0$
No. of roots: 9
Monomials: $\left\{x^{3}, y^{3}, x^{2} y, x y^{2}, x^{2}, y^{2}, x y, x, y, 1\right\}$

Target system
$c_{1} x^{3}+c_{2} x y+c_{3} y+1=0$
$c_{4} X^{3}+c_{5} x y+c_{6} y+1=0$
No. of roots: 4
Monomials: $\left\{x^{3}, x y, y, 1\right\}$

Expanded form:
$b_{1} x^{3}+b_{2} y^{3}+b_{3} x^{2} y+b_{4} x y^{2}+b_{5} x^{2}$ $+b_{6} y^{2}+b_{7} x y+b_{8} x+b_{9} y+1=0$
$b_{10} x^{3}+b_{11} y^{3}+b_{12} x^{2} y+b_{13} x y^{2}+b_{14} x^{2}$
$+b_{15} y^{2}+b_{16} x y+b_{17} x+b_{18} y+1=0$
** $a \& c$ coefficients are generic complex numbers

Start

## Target



## Sparse System

## Start system

$$
\begin{aligned}
& \left(a_{1} x+a_{2} y+1\right)\left(a_{3} x+a_{4} y+1\right)\left(a_{5} x+a_{6} y+1\right)=0 \\
& \left(a_{7} x+a_{8} y+1\right)\left(a_{9} x+a_{10} y+1\right)\left(a_{11} x+a_{12} y+1\right)=0
\end{aligned}
$$

No. of roots: 9
Monomials: $\left\{x^{3}, y^{3}, x^{2} y, x y^{2}, x^{2}, y^{2}, x y, x, y, 1\right\}$

## Recall Stephenson II example...

Start system
No. of roots: 8,796,093,022,208

No. of roots: 4
Monomials: $\left\{x^{3}, x y, y, 1\right\}$
Target system
$c_{1} x^{3}+c_{2} x y+c_{3} y+1=0$
$c_{4} X^{3}+c_{5} x y+c_{6} y+1=0$

## Target system

No. of roots: 1,500,000

## Random Startpoints

A randomly generated mechanism...


Its movement: Loop equations
Construct a start system with exactly the right monomials

Its dimensions: $A$
Provide a single solution to start system

## Random Startpoints




## Collecting Coupons

- The process of accumulating roots through FRG is analogous to randomly picking coupons out of a box.
- There are 6 unique different colored coupons in the box


Probability of picking a new color:
50\%


| Red |  |
| :--- | :---: |
| Orange |  |
| Yellow |  |
| Green |  |
| Blue |  |
| Violet |  |

## FRG Root Collection

Expected no. of trials to obtain $n$ of $N$ roots

$$
T_{n}=N\left(H_{N}-H_{N-n}\right)
$$




## FRG Estimation

Coupon collector model


Approximate coupon collector model

$$
T_{n} \approx N \ln \left(\frac{N}{N-n}\right)
$$

## Estimation equation

Percentage of roots collected

New root success rate

$$
\begin{aligned}
& \hat{n}=\frac{n}{N} \\
& \alpha=\frac{n}{T_{n}}
\end{aligned}
$$

## Stephenson II Timed Curve



## Roots collected*



*Cognate structure reduced tracking requirements 50\%

## Application



Flat terrain

## Application

Greater strides would be useful
Longer flight phase


## Design requirements for running:

- Cyclic motion
- Special mechanical advantage that pairs with an external spring
- Extra feature: Mech. adv. adjustability


Leg stroke
 region


## Design Work Performed With This Result



Adjustment leads to higher powered behavior
(High power mode)

## Low power mode $\quad 1 / 2$ speed High power mode



# Low power mode 


$1 / 16$ speed


High power mode

## Wrap Up

- Homotopy solvers (Bertini) allow design space exploration for mechanisms
- Stochastically generating startpoints with certain properties can save a lot on computation
- Finite Root Generation scales approximately linearly by the actual number of finite roots (essentially exploiting sparse monomial structures)
- Many six-bar design problems still unsolved (but they are being zeroed in on)


## Thank you!

